

Danske Markets has a leading equity capital markets franchise

Equity Capital Markets (Denmark)

DKK 274 million



Rights issue of Brdr. Hartmann shares
Joint Lead Manager

DKK 30.5 billion



Rights issue of Carlsberg shares
Global Coordinator

DKK 15.7 billion



Accelerated bookbuild of Carlsberg shares
Joint Bookrunner

DKK 409 million



Rights issue of LifeCycle Pharma shares
Joint Bookrunner

DKK 91 million



Rights issue of Pharmexa shares
Sole Bookrunner

DKK 6.0 billion



Buyback of Lundbeck shares
Joint Bookrunner

DKK 135 million



IPO of Erria
Sole Bookrunner

DKK 500 million



Buyback of EAC shares
Sole Lead Manager

DKK 400 million



Buyback of DSV shares
Sole Lead Manager

DKK 771 million



Rights issue of NeuroSearch shares
Global Coordinator

DKK 635 million



jeudan

Rights issue of Jeudan shares
Sole Lead Manager

DKK 340 million



Offering of primary Curalogic shares
Sole Bookrunner

DKK 360 million



Offering of primary TopoTarget shares
Joint Bookrunner

DKK 400 million



IPO of Exiqon
Sole Bookrunner

DKK 1.0 billion



Buyback of Codan shares
Sole Lead Manager

DKK 64 million



Private placement of new Pharmexa shares
Joint Bookrunner

DKK 14.7 billion



Accelerated bookbuild of primary Danske Bank shares
Joint Bookrunner

DKK 557 million



IPO of LifeCycle Pharma
Joint Bookrunner



















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<p>DKK 397 million</p> <p>NEUROSEARCH</p> <p>Rights issue of NeuroSearch shares <i>Global Coordinator</i></p>	<p>-</p> <p>Rella Holding</p> <p>IPO of Rella Holding (Holds 56.8% of Carl Allers Etablissement) <i>Sole Lead Manager</i></p>	<p>DKK 216 million</p> <p>Curalogic</p> <p>IPO of Curalogic <i>Sole Bookrunner</i></p>	<p>USD 28 million</p> <p>Egalet</p> <p>Private placement of primary Egalet shares <i>Financial Adviser</i></p>	<p>DKK 6.3 billion</p> <p>TrygVesta</p> <p>IPO of TrygVesta <i>Co-Lead Manager</i></p>	<p>DKK 259 million</p> <p>TOPOTARGET</p> <p>IPO of TopoTarget <i>Joint Bookrunner</i></p>
<p>DKK 295 million</p> <p>Pharmexa</p> <p>Rights issue of Pharmexa shares <i>Joint Lead Manager</i></p>	<p>DKK 400 million</p> <p>GNI</p> <p>Buyback of GN St. Nord shares <i>Sole Lead Manager</i></p>	<p>DKK 3.0 billion</p> <p>Danske Bank</p> <p>Buyback of Danske Bank shares <i>Sole Lead Manager</i></p>	<p>DKK 800 million</p> <p>CPH</p> <p>Buyback of Copenhagen Airports shares <i>Sole Lead Manager</i></p>	<p>DKK 300 million</p> <p>DANISCO</p> <p>Buyback of Danisco shares <i>Sole Lead Manager</i></p>	<p>DKK 775 million</p> <p>ISS</p> <p>Private placement of primary ISS shares <i>Joint Bookrunner</i></p>
<p>Amount undisclosed</p> <p>PROXEON</p> <p>Private placement of primary Proxeon shares <i>Financial Adviser</i></p>	<p>-</p> <p>Falck</p> <p>IPO of Falck <i>Joint Lead Manager</i></p>	<p>DKK 3.4 billion</p> <p>TDC</p> <p>Buyback of 18.1m shares of SBC's 69.4m TDC shares <i>Financial Adviser</i></p>	<p>DKK 252 million</p> <p>Harboe</p> <p>Accelerated bookbuild of Harboe shares <i>Sole Bookrunner</i></p>	<p>DKK 3.4 billion</p> <p>Carlsberg</p> <p>Rights issue of Carlsberg shares <i>Global Coordinator</i></p>	<p>DKK 823 million</p> <p>Carlsberg</p> <p>Accelerated bookbuild of Carlsberg rights <i>Joint Bookrunner</i></p>

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Equity Capital Markets (Finland)

<p>EUR 120 million</p>  <p>Accelerated bookbuilding of Finnair shares <i>Sole Bookrunner</i></p>	<p>EUR 248 million</p>  <p>Rights issue of Finnair shares <i>Global Coordinator</i></p>	<p>EUR 17 million</p> <p>Rederiaktiebolaget</p>  <p>Directed issue of new Eckerö shares <i>Lead Manager</i></p>	<p>EUR 2.0 billion</p>  <p>IPO and spin-off of Oriola-KD from Orion <i>Sole Lead Manager</i></p>	<p>EUR 60 million</p>  <p>IPO of Salcomp <i>Lead Manager</i></p>	<p>Amount undisclosed</p>  <p>Listing of Amanda shares on the Helsinki Stock Exchange <i>Financial Adviser</i></p>
<p>EUR 7 million</p>  <p>Private placement of BasWare shares <i>Lead Manager</i></p>	<p>EUR 10 million</p>  <p>Rights issue of BioTie Therapies shares <i>Lead Manager</i></p>	<p>Amount undisclosed</p>  <p>Listing of Belton on Helsinki Stock Exchange's main list <i>Financial Adviser</i></p>	<p>EUR 32 million</p>  <p>Private placement of Teknoinvest shares <i>Lead Manager</i></p>	<p>EUR 1.0 billion</p>  <p>Rights issue of Sonera shares <i>Lead Manager</i></p>	<p>EUR 128 million</p>  <p>Reversed IPO of CapMan <i>Financial Adviser</i></p>
<p>EUR 8 million</p>  <p>Private placement of Central Pharma shares <i>Financial Adviser</i></p>	<p>EUR 42 million</p>  <p>IPO of SSH Communications Security <i>Global Coordinator</i></p>	<p>EUR 47 million</p>  <p>Private placement of Elcoteq shares <i>Lead Manager</i></p>	<p>EUR 39 million</p>  <p>Private placement of Aldata shares <i>Lead Manager</i></p>	<p>EUR 17 million</p>  <p>Rights issue of Menire shares <i>Lead Manager</i></p>	<p>EUR 110 million</p>  <p>IPO of Tecnomen <i>Lead Manager</i></p>

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Equity Capital Markets (Norway)

NOK 45 million



Private placement of Phonect shares
Financial Adviser

USD 300 million



IPO of Bergesen Worldwide Offshore
Joint Bookrunner

NOK 321 million



Private placement to API Eiendomsfond
Joint Lead Manager

NOK 28 million



Private placement of Nacre shares
Financial Adviser

NOK 46 million



Private placement of Vensafe shares
Sole Lead Manager

NOK 147 million



Private placement of VMETRO shares
Joint Lead Manager

NOK 700 million



Private placement of Fjord Seafood shares
Lead Manager

NOK 100 million



Private placement of Fjord Marin shares
Lead Manager

NOK 142 million



Private placement of TGS Nopec shares
Lead Manager

NOK 30 million



Rights issue of AKVA smart shares
Lead Manager

NOK 270 million



Private placement of VMETRO shares
Joint Lead Manager

NOK 90 million



Offering of MediCult shares
Joint Lead Manager

NOK 728 million



IPO of Fjord Seafood
Lead Manager

NOK 83 million



Private placement of Nordic VLSI shares
Lead Manager

NOK 203 million



Rights issue of Otrum shares
Lead Manager

NOK 80 million



Offering of VMETRO shares
Lead Manager

NOK 724 million



Accelerated bookbuild of Schibsted shares
Sole Bookrunner



















NOK 122 million



Private placement of Fjord Seafood shares
Lead Manager

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Equity Capital Markets (Sweden)

<p>SEK 1.5 billion</p>  <p>Rights issue of Meda shares <i>Sole Lead Manager</i></p>	<p>SEK 73 million</p>  <p>Rights issue of Opcon shares <i>Sole Lead Manager</i></p>	<p>SEK 1.5 billion</p>  <p>Rights issue of Getinge shares <i>Sole Lead Manager</i></p>	<p>-</p>  <p>Listing on OMX Nordic Exchange <i>Financial Adviser</i></p>	<p>SEK 184 million</p>  <p>Buyback of SAAB Technologies shares <i>Lead Manager</i></p>	<p>SEK 42 million</p>  <p>Buyback of PEAB shares <i>Sole Lead Manager</i></p>
<p>SEK 85 million</p>  <p>Rights issue of Precise Biometrics shares <i>Sole Lead Manager</i></p>	<p>SEK 300 million</p>  <p>Private placement of Din Bostad shares <i>Co-Lead Manager</i></p>	<p>Amount undisclosed</p>  <p>Placement of primary and secondary shares in HTC to 3i <i>Financial Adviser</i></p>	<p>SEK 63 million</p>  <p>Private placement of primary Precise Biometrics shares <i>Joint Bookrunner</i></p>	<p>SEK 99 million</p>  <p>Rights issue of Net Insight shares <i>Sole Lead Manager</i></p>	<p>SEK 30 million</p>  <p>Rights issue of Opcon shares <i>Sole Lead Manager</i></p>
<p>SEK 55 million</p>  <p>Rights issue of Novestra shares <i>Lead Manager</i></p>	<p>SEK 60 million</p>  <p>Private placement of Aerocrine shares <i>Lead Manager</i></p>	<p>SEK 820 million</p>  <p>Buyback of PEAB shares <i>Sole Lead Manager</i></p>	<p>SEK 307 million</p>  <p>Buyback of Sandvik shares <i>Sole Lead Manager</i></p>	<p>SEK 132 million</p>  <p>Rights issue of Nordnet shares <i>Lead Manager</i></p>	<p>-</p>  <p>Listing of Capinordic on the Stockholm Exchange <i>Sole Lead Manager</i></p>