# Acceptance form regarding Roxellen BidCo Aktiebolag's offer to the shareholders of MedHelp Care Aktiebolag (publ.)

THE ACCEPTANCE FORM SHALL BE SENT TO:

Danske Bank A/S, Danmark, Sverige Filial Nordic Asset Services - Emissioner Box 7523 SE-103 92 Stockholm

# THE ACCEPTANCE FORM SHALL BE RECEIVED BY DANSKE BANK NO LATER THAN 1 SEPTEMBER 2025, 15.00 CEST

Roxellen BidCo Aktiebolag<sup>1</sup>, Reg. No. 559538-7159 ("Roxellen BidCo"), offers the shareholders of MedHelp Care Aktiebolag (publ.), Reg. No. 556583-0691 (the "Company"), to tender their shares in the Company to Roxellen BidCo for a cash consideration (the "Offer") in accordance with the complete terms and conditions set out in the offer document dated 25 July 2025 which has been made public in connection with the Offer (the "Offer Document"). Acceptance of the Offer can be made by shareholders, whose shareholding is directly registered with Euroclear Sweden AB, through this acceptance form. Other shareholders wanting to accept the Offer are instructed to contact the relevant bank or nominee through which their shareholding is registered.

SEK 6.80 is offered in cash for each share in the Company. If the Company distributes any dividend or effectuates any other form of value transfer to its shareholders with a record date that falls before the settlement date in the Offer, or issues new shares (or takes similar corporate actions) that result in a reduction in the value per share in the Company before the settlement date in the Offer, the consideration in the Offer will be reduced accordingly.

The acceptance period runs from 28 July 2025 until 1 September 2025 at 15.00 CEST. Settlement is expected to begin on or about 5 September 2025.

For more information about the Offer as well as the terms and conditions of the Offer, please refer to the Offer Document available on Danske Bank's website (www.danskebank.se/prospekt).

The undersigned shareholder, whose shares are directly registered with Euroclear Sweden AB, hereby accept the Offer in accordance with the terms and conditions of the Offer Document and agrees to transfer the below number of shares to Roxellen BidCo.

shares in the Company (including potential interim shares)

# By signing this acceptance form, I accept and certify that:

- I have read and understood the content of the Offer Document.
- the application for acceptance is binding and only one acceptance form per shareholder, the first to be received, will be taken into consideration,
- no amendments or changes may be made to the pre-printed text,
- an incomplete or incorrectly filled-in acceptance form may be disregarded,
- information about VPC account (Sw. VP-konto), address and income account (Sw. likvidkonto) for payment will be obtained from Euroclear Sweden AB
- I am duly authorised to dispose of the VPC account on which the shares in the Company covered by the acceptance form are registered,
- all power of attorneys regarding the right to vote for or otherwise represent shares in the Company covered by the acceptance form have been revoked,
- I have read and understood, and accept the information in this acceptance form and in particular the information under "Important information" and "Processing of personal data" below, and I confirm that I am not subject to any of the restrictions mentioned therein, and
- acceptance has not been preceded by investment advice or other advice. I/we have independently made the decision to sell the shares.

Shares for acceptance are registered on VP-account:	

The undersigned hereby authorises Danske Bank A/S, Danmark, Sverige Filial ("Danske Bank") to execute the transfer in accordance with the Offer and to process the transfer of shares and to credit the income account connected to my VPC account, on my/our behalf in accordance with the terms and conditions set out in the Offer Document and to take any other measures Danske Bank deems necessary for shares covered by the Offer to be transferred from the VPC account belonging to the undersigned and for cash to be transferred in accordance with above.

# Mandatory information about the seller (PLEASE USE CAPITAL LETTERS)

Personal identification number (YYYYMMDD-XXXX) / Corporate registration no. and	Telephone daytime
LEI (Legal Entity Identifier) (mandatory for legal persons)*	
Surname, First name / Company name	Email
Mailing address	Postal code and city
Place, date and signature (if applicable, the signature of both guardians)	

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 $<sup>^{\</sup>mathrm{1}}$  Under name change from Goldcup 37953 AB

#### National ID - NID\*

If the one who accepts the Offer is a natural person, NID has to be submitted

Citizenship, if several all need to be specified	Birthday (Year, Month, Day)	NID

#### Pledged shares

The fields below are mandatory to fill in if the shares in the Company are pledged. If shares in the Company are pledged in the Euroclear system, both the shareholder and the pledgee must sign the acceptance form and confirm that the pledge will be terminated should the Offer be completed. The pledge on the relevant shares in the Company must thus be de-registered in the Euroclear system at the time of delivery of the shares to Roxellen BidCo.

# Information regarding pledgee (if applicable)

Personal identity number / Company registration number	Name / Company
Address	Signature of pledgee

#### Information regarding guardians or trustees

If the decision regarding the investment is made by a guardian or trustee, the information regarding the authorised representative must be filled in below.

# Information regarding authorised representative (if applicable)

Personal identity number / Company registration number	Name / Company
Address	Signature of authorised representative

#### IMPORTANT INFORMATION

The Offer, pursuant to the terms and conditions presented in the Offer Document, is not being made to persons whose participation in the Offer requires that additional offer documents be prepared or registrations effected or that any other measures be taken in addition to those required under Swedish law, including the Swedish Stock Market Self-Regulation Committee's takeover rules for certain trading platforms [Sw. Aktiemarknadsnämndens Självregleringskommittés takeover-regler för vissa handelsplattformar] [the "Takeover Rules"].

The distribution of this acceptance form and any related offer documentation in certain jurisdictions may be restricted or affected by the laws of such jurisdictions. Accordingly, copies of this acceptance form are not being, and must not be, mailed or otherwise forwarded, distributed or sent in, into or from any such jurisdiction. Therefore, persons who receive this acceptance form (including, without limitation, nominees, trustees and custodians) and are subject to the laws of any such jurisdiction will need to inform themselves about, and observe, any applicable restrictions or requirements. Any failure to do so may constitute a violation of the securities laws of any such jurisdiction. To the fullest extent permitted by applicable law, Roxellen BidCo disclaims any responsibility or liability for the violations of any such restrictions by any person and Roxellen BidCo reserves the right to disregard any acceptance forms whose submission constitutes a direct or indirect violation of any of these restrictions.

The Offer is not being made, and this acceptance form may not be distributed or published, in whole or in part, directly or indirectly, in or into, nor will any acceptance forms be accepted from or on behalf of shareholders in the United States, Australia, Canada, New Zealand, Hong Kong, Japan, Singapore, South Africa, Russia, Belarus or any other jurisdiction in which the Offer, the distribution or publication of this acceptance form or the acceptance of any tender of shares would contravene applicable laws or regulations or require that further offer documents are prepared or that registration is effected, or other measures are taken, in addition to those required under Swedish law (including the Takeover Rules). Please refer to the Offer Document for further offer restrictions.

Danske Bank is carrying out certain administrative tasks in connection with the Offer. This does not entail that a person making an application for acceptance of the Offer is considered a customer of Danske Bank. The fact that the accepting shareholder is not considered a customer entails that the rules about investor protection in the Swedish Securities Markets Act [Sw. lag (2007:528) om värdepappersmarknaden] do not apply in relation to the Offer.

The Offer, as well as agreements entered into between Roxellen BidCo and the Company's shareholders in connection with the Offer, shall be governed by and construed in accordance with Swedish law. Any dispute relating to, or arising in connection with, the Offer shall be settled exclusively by Swedish courts, with the Stockholm District Court as the court of first instance.

# Processing of personal data

Personal data provided in this acceptance form will be handled by Danske Bank to administer the transfer of shares and otherwise in order for Danske Bank to fulfil its obligations in connection with the Offer. Personal Data may be processed together with Euroclear Sweden AB's securities register since the shares are registered in accordance with the Swedish Central Securities Depositories and Financial Instruments (Accounts) Act (Sw. lag (1998:1479) om värdepapperscentraler och kontoföring av finansiella instrument). You can read more about when you act as an individual what data we register, how we use it and your rights in our privacy notice at www.danskebank.se, which can also be provided in a hard-copy for you.

# Important Information regarding LEI and NID\*

According to the European Parliament and Council Directive 2011/61/EU [MiFID II] and starting from 3 January 2018, all investors must have a global identification code in order to conduct a securities transaction. These regulations require legal entities to apply for registration of a LEI code [Legal Entity Identifier code] and natural persons need to find their National ID or NID number (National Client Identifier number) in order to accept the Offer. Please note that it is the shareholder's legal status that determines whether a LEI code or NID number is required, and that the issuing agent may be prevented from performing the transaction on behalf of the person in question if a LEI code or NID number [as applicable] is not provided.

Legal persons who need to obtain a LEI code may contact one of the suppliers available on the market. Through this link approved institutions for the global LEI system can be found: www.gleif.org/en/about-lei/how-to-get-an-lei-find-lei-issuing-organizations.

# ACCEPTANCE FORM

As for natural persons who only have Swedish citizenship, the NID number consists of the designation "SE" followed by the person's social security number. If the person in question has a citizenship other than Swedish, or multiple citizenships, the NID number may be any other type of number.

Apply for registration of a LEI code (legal persons) or find out the NID number (natural persons) in a good time since this information is required in the acceptance form upon acceptance of the Offer.