

20 May 2019
Copenhagen

CREDIT EVENT NOTICE

Reference Entity: New Look Senior Issuer plc

On 16 May 2019 the ISDA Credit Derivatives Determination Committee declared that as of 15 May 2019 a Failure to Pay Credit Event has occurred in respect of New Look Senior Issuer plc. The Failure to Pay Credit Event has been confirmed on a Public Source (Bloomberg).

Danske Bank A/S has determined, based on the above, that a Credit Event under the Terms and Conditions of the Notes has occurred in relation to New Look Senior Issuer plc, which is a Reference Entity in the Notes. The Credit Event will impact the Interest Amount and the Final Redemption Amount.

At least following Danske Bank A/S notes issued under the EUR 5,000,000,000 Structured Note Programme (the "Notes") are effected:

Capitalised terms used in this notice have the same meaning as in the Final Terms and the Base Prospectus for the Notes.

SE0008242713	DDBO SC10 9/7-2021 SE0008242713
SE0008374466	DDBO CAM SC1D CLN2 9/7-2021 SE0008374466
SE0008294862	DDBO SC13 KO EUROPA HIGH YIELD 1604 9/7-2021 SE0008294862
SE0008322168	DDBO GTM 2740 9/7-2021 SE0008322168
SE0008585814	DDBO GTM 2786 9/7-2021 SE0008585814
SE0009190937	DDBO SC2C 12/1-2022 SE0009190937
SE0009495864	DDBO SC3C 12/1-2022 SE0009495864
SE0009409261	DDBO GTM 2950 20/1-2022 SE0009409261
SE0009554553	DDBO GTM 2986 20/1-2022 SE0009554553
SE0009805914	DDBO GTM 3087 15/7-2022 SE0009805914
SE0010100479	DDBO GTM 3134 15/7-2022 SE0010100479
SE0010414771	DDBO GTM 3228 15/1-2023 SE0010414771
SE0010414896	DDBO GTM 3261 15/01-2023 SE0010414896
SE0010414920	DDBO GTM 3309 15/01-2023 SE0010414920
SE0010415091	DDBO GTM 3338 9/1-2023 SE0010415091
SE0010415083	DDBO GTM 3333 9/1-2023 SE0010415083
SE0010415075	DDBO GTM 3332 9/1-2023 SE0010415075

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