

SUBSCRIPTION FORM

Subscription for shares with subscription rights



Send subscription form to:
Danske Bank A/S, Danmark, Sverige Filial
 Nordic Asset Services - Emissioner
 P.O. Box 7523
 SE-103 92 Stockholm
 Fax: +46 (0)752-48 47 01

Subscription- and payment period: 26 November 2019 - 9 December 2019

Trading with subscription rights: 26 November 2019 - 5 December 2019

This subscription form is used if you have acquired or sold subscription rights, transferred from another VP account or if you do not want to use all received subscription rights.

Persons with a VP account who are customers of Danske Bank or customers of another Swedish Bank may subscribe for shares through the subscription form and be allocated shares for an amount corresponding to a maximum of EUR 15,000. For a person who is not a customer of Danske Bank but customer of another Swedish Bank to subscribe and have the opportunity to be allocated shares for an amount corresponding to more than EUR 15,000, the customer must subscribe through the subscription form and submit it together with a copy of an approved identity document (private individual). For legal persons, a copy of a certificate of registration which validates the authorised signature and a copy of the signatory's identity document according to the above shall be attached.

NOTE: SUBSCRIPTION FORM AND PAYMENT MUST BE RECEIVED BY DANSKE BANK NO LATER THAN 9 DECEMBER, 15:00 (CET).

Subscribers that have their subscription rights nominee-registered follow their respective nominee's instructions and should not use this subscription form.

With reference to the prospectus issued by Samhällsbyggnadsbolaget i Norden AB (publ) ("SBB") on 25 November 2019 regarding the rights issue I/we hereby subscribe for shares with subscription rights by payment according to the below.

Number of subscription rights exercised	Terms	Entitles to subscription of	Multiplied by subscription price of SEK 23	Amount to pay ¹				
<input type="text"/>	1:13	<input type="text"/>	shares x SEK 23 =	<input type="text"/>				
The subscription rights are registered on VP account ² :								
<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:25%;"><input type="text"/></td> <td style="width:25%;"><input type="text"/></td> <td style="width:25%;"><input type="text"/></td> <td style="width:25%;"><input type="text"/></td> </tr> </table>					<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>					

1) PAYMENT INSTRUCTION

Subscription of shares shall be done through payment to account number 12790103887. Last day to subscribe and pay is 9 December 2019.

2) IMPORTANT

Upon payment, specify only VP account number as your reference number/ message according to the above, NOTICE pay the exact amount, with no round off!

Payment from a foreign country shall be received by Danske Bank no later than 9 December 2019, 15:00 (CET) and made to: SE891200000012790103887 BIC DABASESX.

IMPORTANT! Specify your VP account number as reference.

Terms in brief

- For one (1) existing share of class A, class B, class D and preference share, one (1) subscription right of class B is received.
- Thirteen (13) subscription rights entitle to subscription of one (1) new share of class B.
- The subscription price is SEK 23 per share, and subscription is made through simultaneous cash payment.
- Incompletely or inadequately filled out subscription form may be left without regard.
- No changes may be made in pre-printed text.
- If a payment is late, incomplete or inadequate, it may lead to such payment not being regarded or a subscription being done with a lower amount of shares. Payment that has not been used for subscription will be reimbursed.
- Last day for subscription and payment is 9 December 2019, 15:00 (CET). Thereafter, the subscription rights are invalid and thus without value.

Observe that registration is binding. (PLEASE USE CAPITAL LETTERS)

By signing this subscription form I/we confirm that I/we have read and understood the information stated below under the heading "Important Information". Furthermore, by signing this document, I/we confirm that I am/we are not a person referred to therein or acting for the account or benefit of such person.

Personal ID (YYMMDD-xxxx) / Company registration number	Date
Surname / Company name	First name
Mailing address, Postal code and City	Phone number
Signature (guardian's signature if applicable)	E-mail address

Ownership of legal person - If the subscriber is a legal person, a natural person's direct or indirect ownership amounting to 25% or more of the shares and votes in the company is stated below:

Surname, First name	Personal ID	Share of ownership (%)	Share of votes (%)
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

IMPORTANT INFORMATION

The offer is not being made to persons whose participation requires additional prospectuses, registration or measures other than those required by Swedish law.

The offer is not being made to the public in any other country than Sweden. This subscription form may only be used by the public in Sweden. The offer is not otherwise being made to such persons whose participation requires additional prospectuses, registration or measures other than those required by Swedish law. The prospectus, the subscription form and any other documentation relating to the offer must not be distributed in any country where the distribution or the offer, in whole or in part, may constitute a criminal offense or be subject to restrictions according to local securities laws or regulations or would require the preparation of additional prospectuses, registration or other measures than those required pursuant to Swedish law. Any measure in violation with the restrictions may constitute a violation of applicable securities regulations.

No subscription rights, BTA or new shares in SBB (together the "Securities") have been or will be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or the securities legislation of any state or other jurisdiction of the United States. Subject to certain exceptions, the Securities may not be sold, pledged or otherwise transferred to the United States. The Securities are being offered outside the United States in offshore transactions in accordance with Regulation S under the Securities Act. A public rights issue will not be made in the United States.

The Rights Issue will not be made to persons who are residents of Australia, Canada, Hong Kong, Japan, New Zealand or South Africa or any other jurisdiction in which such rights issue would be unlawful.

Danske Bank is a so-called issuing agent, which means that Danske Bank performs certain administrative tasks in connection to the offer. This does not entail that a person who has subscribed in the offer (the "subscriber") is considered a customer of Danske Bank. In this placement, the subscriber is only considered a customer if Danske Bank has given advice or otherwise contacted the subscriber individually regarding the placement or if the subscriber has subscribed through the bank's offices, the internet bank or the telephone bank. The fact that the subscriber is not considered a customer entails that the rules regarding investor protection in the Swedish Securities Market Act (Sw. lag [2007:528] om värdepappersmarknaden) are not applied on the placement.

This document has not been approved by any regulatory authority. This document is a subscription form and not a prospectus, and investors should not subscribe for or buy securities referred to in this document, except based on the information contained in the prospectus that has been registered with the Swedish Financial Supervisory Authority made public by Samhällsbyggnadsbolaget i Norden AB (publ) on its website.

A subscription to acquire shares in violation of the above may be considered invalid. Disputes regarding the offer according to the prospectus shall be governed by the laws of Sweden with exclusive jurisdiction for the courts of Sweden.

PROCESSING OF PERSONAL DATA

The personal data provided in this subscription form will be processed by the bank to administer acquisitions of shares and otherwise in order for the bank to be able to fulfil its obligations according to the terms of subscription. The personal data may be processed together with Euroclear Sweden AB's securities register since the shares will be registered in accordance with the Swedish Securities Accounts Act (Sw. lag [1998:1479] om värdepapperscentraler och kontoföring av finansiella instrument).

The personal data may furthermore be processed as material within the context of market and customer analyses, which are used as material for marketing and method and business development. The personal data may be processed together with Euroclear Sweden AB's securities register since the shares will be registered in accordance with the Swedish Securities Accounts Act. The personal data may also be used with the purpose of directing direct advertisement and different kinds of offers, as well as material for advice for you. The processing of personal data may, with the secrecy obligations of the bank taken into consideration, be used by other companies within the Danske Bank group or by other companies that the group cooperates with to perform its tasks. The update of addresses is carried out through processing together with the person and address register of the Government of Sweden (SPAR).

You may read more about how the bank processes personal data at www.danskebank.se. The information may also be provided in writing at your request.