

06 February 2023 Copenhagen

CREDIT EVENT NOTICE

Reference Entity: Vue International Bidco PLC

On 02 February 2023 the ISDA Credit Derivatives Determination Committee declared that as of 02 February 2023 a Restructuring Credit Event has occurred in respect of Vue International Bidco PLC. The Restructuring Credit Event has been confirmed on a Public Source (Bloomberg).

Danske Bank A/S has determined, based on the above, that a Credit Event under the Terms and Conditions of the Notes has occurred in relation to Vue International Bidco PLC, which is a Reference Entity in the Notes. The Credit Event will impact the Interest Amount and the Final Redemption Amount.

At least following Danske Bank A/S notes issued under the EUR 5,000,000,000 Structured Note Programme (the "Notes") are effected:

Capitalised terms used in this notice have the same meaning as in the Final Terms and the Base Prospectus for the Notes.

SE0010947275	DDBO SC6F 9/7-2023 SE0010947275
SE0010947291	DDBO SIF 1798 9/7-2023 SE0010947291
SE0010947556	DDBO SIF 1842 9/7-2023 SE0010947556
SE0010947630	DDBO SIF 1863 9/7-2023 SE0010947630

DANSKE BANK A/S