

# SUBSCRIPTION FORM

## Special subscription form (II): Subscription for shares without subscription rights



Send subscription form to:  
**Danske Bank A/S, Danmark, Sverige Filial**  
Nordic Asset Services - Emissioner  
P.O. Box 7523  
SE-103 92 Stockholm  
Fax: +46 (0)752-48 47 01

**Subscription period:** 21 February 2023 - 7 March 2023  
**Payment:** According to instruction on the contract note  
This subscription form is used if you want to subscribe for more shares than what you subscribed and paid for with subscription rights or if you want to subscribe for shares completely without subscription rights.

Persons with a VP account who are customers of Danske Bank or customers of another Swedish bank may subscribe for shares through the subscription form and be allocated shares for an amount corresponding to a maximum of EUR 15,000. For a person who is not a customer of Danske Bank but customer of another Swedish bank to subscribe and have the opportunity to be allocated shares for an amount corresponding to more than EUR 15,000, the customer must subscribe through the subscription form and submit it together with a copy of an approved identity document (private individual). For legal persons, a copy of a certificate of registration which validates the authorised signature and a copy of the signatory's identity document according to the above shall be attached.

**NOTE: SUBSCRIPTION FORM MUST BE RECEIVED BY DANSKE BANK NO LATER THAN 7 MARCH 2023, 15:00 (CET)**

Subscribers with nominee-registered custody accounts who wish to subscribe for new shares without subscription rights follow their respective nominee's instructions and should not use this subscription form.

With reference to the prospectus issued by Senzime AB (publ) ("Senzime") on 16 February 2023 regarding the rights issue I/we hereby subscribe for shares without the support of subscription rights.

Shares in Senzime at SEK 7.25 per share

Allocated shares shall, after Danske Bank has received payment for these, be registered on VP account:

<input type="text"/>	<input type="text"/>	<input type="text"/>
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### Payment

The shares are paid with the bank giro payment notice that accompanies the contract note.

### Terms in brief

- The subscription price is SEK 7.25 per share. Brokerage commission is not charged.
- At possible allotment the payment notice is estimated to be sent out around 10 March 2023. No message will be sent out to those who did not get allotted.
- None or a smaller number of shares than what has hereby been subscribed for may be allotted.
- The shares shall be paid in cash according to instructions on the contract note.
- Incompletely or inadequately filled out subscription form may be left without regard.
- No changes may be made in pre-printed text.
- The liquidity account must be disposed by the person that registers for subscription of shares.
- The subscription form must be received by Danske Bank A/S, Danmark, Sverige Filial, Nordic Asset Services - Emissioner, P.O. Box 7523, SE-103 92 Stockholm no later than 7 March 2023, 15:00 (CET).
- Information about address may be obtained from Euroclear Sweden AB.

### PEP – information about a politically exposed person

Are you or have you been a PEP<sup>1)</sup> for the past 18 months, or are you related or have a business relationship with a person who is PEP?

- No.  
 Yes, (if Yes, the questions in Appendix 1 must be answered in order for the subscription form to be valid).

1) PEP  
Politically exposed person (PEP) refers to a person who has or has had an important public function in a state or in an international organisation.

Danske Bank A/S, Danmark, Sverige Filial is hereby commissioned to for my/our account subscribe for shares according to the above terms in the above mentioned prospectus.

Please fill in the next page.

# SUBSCRIPTION FORM

Observe that registration is binding (PLEASE USE CAPITAL LETTERS).

Personal ID (YYMMDD-xxxx) / Company registration number	Citizenship for physical person / NID
LEI (Legal Entity Identifier)	City, date
Surname /Company name	First name
Mailing address, postal code and city (box if applicable)	Phone number
Signature (guardian's signature if applicable)	E-mail address

**Ownership of legal person** – If the subscriber is a legal person, a natural person's direct or indirect ownership amounting to 25% or more of the shares and votes in the company is stated below:

Surname, First name	Personal ID:	Share of ownership (%)	Share of votes (%)
Surname, First name	Personal ID:	Share of ownership (%)	Share of votes (%)

More information regarding LEI is to be found on the website of the Swedish Financial Supervisory Authority [www.fi.se](http://www.fi.se) as well as on the website of Danske Bank, where approved institutions issuing LEI may also be found for those who do not have LEI and wish to obtain it.

## IMPORTANT INFORMATION

The offer to subscribe for shares is not being made to such persons whose participation requires additional prospectuses, registrations or measures other than those required by Swedish law.

The offer is not being made to the public in any other country than Sweden. This subscription form may only be used by the public in Sweden. The offer is not otherwise being made to such persons whose participation requires additional prospectuses, registrations or measures other than those required by Swedish law. The prospectus, the subscription form and any other documentation relating to the offer must not be distributed in any country where the distribution or the offer, in whole or in part, may constitute a criminal offense or be subject to restrictions according to local securities laws or regulations or would require the preparation of additional prospectuses, registration measures or other measures than those required pursuant to Swedish law. Distribution of the prospectus into any country in which the offer requires any of the above measures or would violate the regulations of these countries is prohibited.

The securities that are covered by the offer according to the prospectus have not been registered and will neither be registered in accordance with the United States Securities Act of 1933 as amended, nor according to any corresponding law in any state in the USA. The securities must therefore not be offered, subscribed for, sold, resold, transferred or delivered, directly or indirectly, in or into the USA, Australia, Canada, Hong Kong, Japan, New Zealand, Switzerland, Singapore, South Africa, South Korea or any other jurisdiction in which such measure, in whole or in part, may constitute a criminal offense or be subject to restrictions according to local securities laws or regulations or would require the preparation of additional prospectuses, registration measures or other measures than those required pursuant to Swedish law.

Danske Bank is a so-called issuing agent, which means that Danske Bank performs certain administrative tasks in connection to the offer. This does not entail that that a person who has subscribed in the offer (the "subscriber") is considered a customer of Danske Bank. In this placement, the subscriber is only considered a customer if Danske Bank has given advice or otherwise contacted the subscriber individually regarding the placement or if the subscriber has subscribed through the bank's offices, the internet bank or the telephone bank. The fact that the subscriber is not considered a customer entails that the rules regarding investor protection in the Swedish Securities Market Act (Sw. lag (2007:528) om värdepappersmarknaden) are not applied on the placement.

This document has not been approved by any regulatory authority. This document is a subscription form and not a prospectus, and investors should not subscribe for or buy securities referred to in this document, except based on the information contained in the prospectus that has been registered with the Swedish Financial Supervisory Authority made public by Senzime AB on its website.

A subscription to subscribe for shares in violation of the above may be considered invalid. Disputes regarding the offer, the contents of the prospectus and thereby related legal relationships shall be governed with exclusive jurisdiction for the courts of Sweden. Swedish law exclusively governs the prospectus and the offer.

## PROCESSING OF PERSONAL DATA

Anyone who subscribes in the rights issue will provide personal data to Danske Bank. Personal data provided to Danske Bank will be processed in computer systems to the extent necessary to provide services and administer customer engagement in Danske Bank.

Personal data collected from someone other than the customer to whom the processing relates may also be processed. It may also occur that personal data is processed in computer systems of companies and organisations which Danske Bank cooperates with. Information on the processing of personal data is provided by Danske Bank's offices, to which requests for correction of personal data can also be addressed. Address information may be obtained by Danske Bank through an automatic data run at Euroclear Sweden.

You may read more about how the bank processes personal data at [www.danskebank.se](http://www.danskebank.se). The information may also be provided in writing at your request.

## LEI and NID

According to the European parliament and the council's directive 2011/61/EU (MiFID II) all legal entities need a global identification code, a so-called Legal Entity Identifier ("LEI"), as of 3 January 2018, to be able to carry out securities transactions. In order to be entitled to subscribe for new shares in the company without subscription rights, a legal entity must hold and state its LEI-code. Legal entities needing to acquire a LEI-code can find further information on the Swedish Financial Supervisory Authority's webpage ([www.w.fi.se](http://www.w.fi.se)).

A National ID or National Client Identifier ("NID number") is a global identification code for private individuals. MiFID II prescribes that, as of 3 January 2018, all natural persons must have a NID number and that this number must be stated in order to carry out a securities transaction. In order to be entitled to subscribe for new shares in the company without subscription rights, a natural person must hold and state its NID number. If you have only Swedish citizenship, your NID number comprises the designation "SE" followed by your personal ID number. If you have several citizenships or a citizenship other than Swedish, your NID number may comprise another type of number. For more information about how NID numbers are obtained, contact your bank branch.

Those intending to express an interest in subscribing for shares without subscription rights are encouraged to apply for registration of a LEI-code (legal entities) or learn their NID number (physical persons) as early as possible as this information needs to be stated in the application form for subscription of shares without subscription rights. Observe that Danske Bank may not be able to execute the transaction for the person in question if a LEI-code or NID number (as applicable) is not obtained.