

# SUBSCRIPTION FORM

## Special subscription form (I): Subscription for shares with subscription rights



Send subscription form to:  
Danske Bank A/S, Danmark, Sverige Filial  
Nordic Asset Services - Emissioner  
P.O. Box 7523  
SE-103 92 Stockholm  
Fax: +46 (0)752-48 47 01

Subscription- and payment period: 21 February 2023 - 7 March 2023

Trading of subscription rights: 21 February 2023 - 2 March 2023

This subscription form is used if you have acquired or sold subscription rights, transferred from another VP account or if you do not want to use all received subscription rights.

Persons with a VP account who are customers of Danske Bank or customers of another Swedish bank may subscribe for shares through the subscription form and be allocated shares for an amount corresponding to a maximum of EUR 15,000. For a person who is not a customer of Danske Bank but customer of another Swedish bank to subscribe and have the opportunity to be allocated shares for an amount corresponding to more than EUR 15,000, the customer must subscribe through the subscription form and submit it together with a copy of an approved identity document (private individual). For legal persons, a copy of a certificate of registration which validates the authorised signature and a copy of the signatory's identity document according to the above shall be attached.

**NOTE: SUBSCRIPTION FORM AND PAYMENT MUST BE RECEIVED BY DANSKE BANK NO LATER THAN 7 MARCH 2023, 15:00 (CET)**

Subscribers that have their subscription rights nominee-registered follow their respective nominee's instructions and should not use this subscription form.

With reference to the prospectus issued by Senzime AB (publ) ("Senzime") on 16 February 2023 regarding the rights issue I/we hereby subscribe for shares with subscription rights by payment according to the below.

Number of subscription rights exercised	Terms	Entitles to subscription of	Multiplied by subscription price of SEK 7.25	Amount to pay <sup>1</sup>
<input type="text"/>	1:5	<input type="text"/>	shares x SEK 7.25 =	<input type="text"/>

The subscription rights are registered on VP account<sup>2</sup>:

<input type="text"/>	<input type="text"/>	<input type="text"/>
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### 1) PAYMENT INSTRUCTION

Subscription of shares shall be made through payment to account number 12790100365. Last day to subscribe and pay is 7 March 2023, 15:00 (CET).

### 2) IMPORTANT

Upon payment, specify only VP account number as your reference number/message according to the above, NOTE that you must pay the exact amount, with no round off.

Payment from a foreign country shall be received by Danske Bank no later than 7 March 2023, 15:00 (CET) and made to:

SE261200000012790100365. BIC DABASESX

**IMPORTANT! Specify your VP account number as reference.**

### Terms in brief

- For one (1) existing share, one (1) subscription right is received.
- Five (5) subscription rights entitle to subscription of one (1) new share.
- The subscription price is SEK 7.25 per share, and subscription is made through simultaneous cash payment. Brokerage commission is not charged.
- Incompletely or inadequately filled out subscription form may be left without regard.
- No changes may be made in pre-printed text.
- If a payment is late, incomplete or inadequate, it may lead to such payment not being regarded or a subscription being done with a lower amount of shares. Payment that has not been used for subscription will be reimbursed.
- Last day for subscription and payment is 7 March 2023, 15:00 (CET). Thereafter, the subscription rights are invalid and thus without value.

### PEP – information about a politically exposed person

Are you or have you been a PEP<sup>3)</sup> for the past 18 months, or are you related or have a business relationship with a person who is PEP?

- No.  
 Yes, (if Yes, the questions in Appendix 1 must be answered in order for the subscription form to be valid).

### 3) PEP

Politically exposed person (PEP) refers to a person who has or has had an important public function in a state or in an international organisation.

Please fill in the next page.

# SUBSCRIPTION FORM

Observe that registration is binding (PLEASE USE CAPITAL LETTERS).

Personal ID (YYMMDD-xxxx) / Company registration number	City, date
Surname / Company name	First name
Mailing address, postal code and city (box if applicable)	Phone number
Signature (guardian's signature if applicable)	E-mail address

**Ownership of legal person** - If the subscriber is a legal person, a natural person's direct or indirect ownership amounting to 25% or more of the shares and votes in the company is stated below:

Surname, First name	Personal ID	Share of ownership (%)	Share of votes (%)
Surname, First name	Personal ID	Share of ownership (%)	Share of votes (%)

## IMPORTANT INFORMATION

The offer to subscribe for shares is not being made to such persons whose participation requires additional prospectuses, registrations or measures other than those required by Swedish law.

The offer is not being made to the public in any other country than Sweden. This subscription form may only be used by the public in Sweden. The offer is not otherwise being made to such persons whose participation requires additional prospectuses, registrations or measures other than those required by Swedish law. The prospectus, the subscription form and any other documentation relating to the offer must not be distributed in any country where the distribution or the offer, in whole or in part, may constitute a criminal offense or be subject to restrictions according to local securities laws or regulations or would require the preparation of additional prospectuses, registration measures or other measures than those required by Swedish law. Distribution of the prospectus to any country where the offer requires any of the above measures or would violate the regulations of these countries is prohibited.

The securities that are covered by the offer according to the prospectus have not been registered and will neither be registered in accordance with the United States Securities Act of 1933 as amended, nor according to any corresponding law in any state in the USA. The securities must therefore not be offered, subscribed for, sold, resold, transferred or delivered, directly or indirectly, in or into the USA, Australia, Canada, Hong Kong, Japan, New Zealand, Switzerland, Singapore, South Africa, South Korea or any other jurisdiction in which such measure, in whole or in part, may constitute a criminal offense or be subject to restrictions according to local securities laws or regulations or would require the preparation of additional prospectuses, registration measures or other measures than those required pursuant to Swedish law.

Danske Bank is a so-called issuing agent, which means that Danske Bank performs certain administrative tasks in connection to the offer. This does not entail that a person who has subscribed in the offer (the "subscriber") is considered a customer of Danske Bank. In this placement, the subscriber is only considered a customer if Danske Bank has given advice or otherwise contacted the subscriber individually regarding the placement or if the subscriber has subscribed through the bank's offices, the internet bank or the telephone bank. The fact that the subscriber is not considered a customer entails that the rules regarding investor protection in the Swedish Securities Market Act (Sw. Lag (2007:528) om värdepappersmarknaden) are not applied on the placement.

This document has not been approved by any regulatory authority. This document is a subscription form and not a prospectus, and investors should not subscribe for or buy securities referred to in this document, except based on the information contained in the prospectus that has been registered with the Swedish Financial Supervisory Authority made public by Senzime AB on its website.

A subscription to subscribe for shares in violation of the above may be considered invalid. Disputes regarding the offer, the contents of the prospectus and thereby related legal relationships shall be governed with exclusive jurisdiction for the courts of Sweden. Swedish law exclusively governs the prospectus and the offer.

## PROCESSING OF PERSONAL DATA

Anyone who subscribes in the rights issue will provide personal data to Danske Bank. Personal data provided to Danske Bank will be processed in computer systems to the extent necessary to provide services and administer customer engagement in Danske Bank.

Personal data collected from someone other than the customer to whom the processing relates may also be processed. It may also occur that personal data is processed in computer systems of companies and organisations which Danske Bank cooperates with. Information on the processing of personal data is provided by Danske Bank's offices, to which requests for correction of personal data can also be addressed. Address information may be obtained by Danske Bank through an automatic data run at Euroclear Sweden.

You may read more about how the bank processes personal data at [www.danskebank.se](http://www.danskebank.se). The information may also be provided in writing at your request.